

ABOUT GRADVISOR

Gradvisor is a digital investment platform ("roboadvisor") that makes it easy find, select, open, and track the best tax-advantaged 529 plan for your family's specific situation. By offering plans from every state, we ensure that you receive the best advice. Gradvisor is helping corporate 529 plans do for college tuition what the 401(k) has done for retirement, making it more affordable and accessible to a wider spectrum of Americans.

WHAT EMPLOYEES GET WITH GRADVISOR



SAVE MORE FOR COLLEGE

Personalized 529 plan college savings advice helps maximize your college savings.



ONLINE ACCOUNT OPENING

Our easy enrollment forms allow you to be done in no time.



MONITORING AND TRACKING

Gradvisor Sync monitors your account(s) and helps make adjustments along the way.

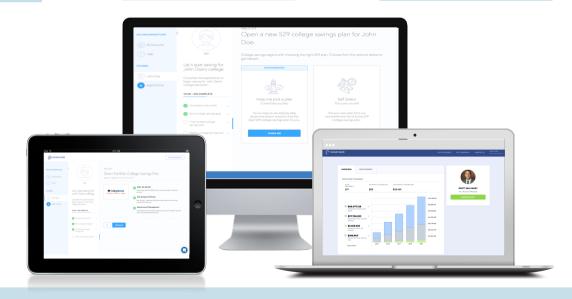


HUMAN SUPPORT

Questions? Chat, call, or email your personal college savings expert.



CALIFORNIA
SCHOOLS
EMPLOYEE
BENEFITS
ASSOCIATION



GRADVISOR USERS ARE...

CONTRIBUTING MORE

\$227 a month vs. \$175 a month

SAVING EARLIER
Age 5 vs. age 7



SAVING MORE

\$51,351 on average by the time their child turns 18

PAYING LESS

21bps in fees compared to 104bps (average of advisor-sold 529 plans)